Persistent Personal Names for Globally Connected Mobile Devices

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http://pdos.csail.mit.edu/uia

Connectivity Scenario: Stage 1



Bob's Laptop

Bob & Alice meet, connect [Bonjour] – using **local names** (e.g., "Alice-PDA")

Connectivity Scenario: Stage 2



Bob's Laptop

Wish to re-connect remotely – need **different, global names** & more setup (e.g., "pda.alice1234.herisp.com")

Connectivity Scenario: Stage 3



Meet again off-Internet – global names stop working! Require **different, local names** (again)

UIA: Unmanaged Internet Architecture

Global Connectivity via Personal Names

- Like nicknames in cell phone address book



UIA: Unmanaged Internet Architecture

Global Connectivity via Personal Names

- Persistent: usable for local or remote access



UIA: Unmanaged Internet Architecture

Global Connectivity via Personal Names

- Persistent: usable for local or r Eile Edit View Go Bookmarks



Challenges

- Intuitive setup
 - As easy as plugging local devices together
- Secure self-managing operation

 Don't make users understand key management
- Namespace synchronization

 Changes on one device propagate to others
- Partitioned Operation

 Remains available under limited connectivity
- Namespace access control and revocation

 Handling lost or stolen devices

Contributions/Outline

Usability Concepts:

- Local Introduction, Remote Access
- Merging Devices to form Personal Groups
- Linking Groups via Personal User Names

Design Concepts:

- Secure device identities
- Optimistic state replication via change logs
- Overlay routing protocol leveraging social links

Usability Concept 1

Local Introduction, Remote Access

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1.Bob buys WiFi-enabled digital camera, "introduces" it to desktop PC at home



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2.Bob takes camera on trip, stops at cyber-cafe, uploads pics to home PC for storage & sharing



Local Introduction, Remote Access

1.Bob buys WiFi-enabled digital camera,



Design Requirements for Local Introduction, Remote Access

Devices need:

- Stable identities
- Secure introduction procedure
- Way to route to current location

Endpoint Identifiers

Each device has an *endpoint identifier* (EID)

- Formed from hash of device's public key [SFS]
- Self-configured, stable, location-independent [HIP]

| Camera | Laptop |
|----------------------------|----------------------------|
| Public Key: 56b19c28f35 | Public Key: 8b934a68cd5f |
| Secure Hash EID: 123 | Secure Hash EID: 456 |

Device Introduction

Common case: meet in person on common LAN

- Browse network to find other device [Bonjour]
- Avoid man-in-the-middle attacks [Dohrmann/Ellison]





(screen shots from working UIA prototype)

Implementing Device Introduction

Devices exchange EIDs on introduction

- Use for finding + securely connecting in future



Routing to Devices



Routing to Devices

Overlay routing protocol [RON, *i3*, ...]

- Devices track peers in social neighborhood
 Localized: works under partitioned operation
- Find mobile targets via limited flooding [Gnutella]

(more details in paper...)

Usability Concept 2

Merging Devices into Personal Groups

Device Names and Personal Groups

Each device has a user-controlled *personal name* User merges devices to form *personal groups*



- Like nicknames in cell phone address book
- Each device ships with manufacturer default name









"Laptop"

"Tablet"

Short, convenient

- Like nicknames in cell phone address book
- Each device ships with manufacturer default name





"Nokia770"





"Thinkpad"

- Like nicknames in cell phone address book
- Each device ships with manufacturer default name
- Binds human-readable string to device EID





"Nokia770" → EID 234



"iPod" → EID 345



"Thinkpad" → EID 456

- Like nicknames in cell phone address book
- Each device ships with manufacturer default name
- Binds human-readable string to device EID
- User can change as desired











<mark>"Thinkpad"</mark> → EID 456

- Like nicknames in cell phone address book
- Each device ships with manufacturer default name
- Binds human-readable string to device EID
- User can change as desired



"BobPix" → EID 123



"Tabloid" → EID 234







"Blinkpad" → EID 456

Merging Devices into Groups

Uses Device Introduction Procedure



"BobPix" → EID 123 **"Tabloid"** → EID 234 **"MyPod"** → EID 345 **"Blinkpad"** → EID 456



"BobPix" → EID 123



"Tabloid" → EID 234







"Blinkpad" → EID 456

Design Requirements for Personal Groups

- Names Always Accessible from Any Device
- Support Partitioned Operation
- Consistency Management
- Revocation, Lost/Stolen Devices (see paper)

- Device keeps a *series* of change records
- Start with default name



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- To rename: cancel old, write new name record



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- To merge:
 - 1.Write merge records



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- To rename: cancel old, write new name record
- To merge:
 - Write merge records
 Gossip series contents



Handling Name Conflicts

What if user merges two devices w/ same name?

⇒ merge succeeds, but creates name conflict

(can't use name)

Resolve by renaming (on either device)



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Implementing Conflict Resolution

When user merges two devices w/ same name:



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 ⇒ conflict



Implementing Conflict Resolution

- When user merges two devices w/ same name:
- Bindings of same name to different target EIDs
 ⇒ conflict
- On rename, write:
 - Cancel for old name
 - New name



Usability Concept 3

Linking Groups via Personal User Names

Personal User Names

• Assign short personal names to friends for easy communication and sharing



Introducing Users

1.Meet, find other user's device in LAN browser2.Click "Introduce as New Contact"3.Enter personal name for user



User-Relative Naming

Browse tree to find desired device

Enter user-relative domain name

| personal group | Member Name | Type | Owner |
|----------------|-------------|--------|-------|
| lanton | Member Name | туре | Owner |
| phone | laptop | Device | 1 |
| cell Alice | phone | Device | 1 |
| iPod PC | cell | Device | 1 |
| Bob | Alice | Group | |
| PhotoClub | | | |
| Alice | PhotoClub | Group | |
| Bob | | | |
| Charlie | | | |
| | | | |



Implementing User Names

On introduction:

- 1.Exchange EIDs
 2.Write User records: name → series
- 3.Gossip series contents

Groups remain separate, only linked via names Implicit notion of "user" → no per-user keys



Gossip Among Multiple Devices

- Devices gossip whenever possible with
 - Other devices in personal group
 - Devices in friends' groups



Name Resolution

- Resolution starts in device's own group
- Resolve components right-to-left
- Use gossiped records no communication



Other Design Elements

See paper on:

- Device introduction security
- Groups shared between users ("PhotoClub")
- Group ownership
- Revocation lost/stolen devices
- Access control using personal names
- Routing efficiency

Implementation Status

Runs on Linux, Mac OS X, Nokia 770 Tablet



Legacy Application Support

- Disguises
 - UIA names as DNS names
 - EIDs as IP addrs
- SSH, HTTP to NATted devices via UIA names
 - Transparent connection migration, etc.
- Creates virtual LAN of personal devices
 - LAN local discovery apps work remotely via UIA (e.g., Apple File Sharing using Bonjour)



Demo Video

Implementation Observations

Proof-of-concept prototype

- Many rough edges...

But demonstrates the architecture

- Logs not too big: ~40K in example
 - Small name records, infrequent changes
- Router tables, overhead not too large
 - Only track "social neighbors", not whole world

Discussion: Global vs Local Names

Global names:

- Perfect when global usability is the whole point
- Rare, expensive, cumbersome in personal context



Persistent personal names:

- Short, convenient, unrestricted assignment
- Work anywhere, any time, on all user's devices

Future Work

- More flexible group management
- Better Access Control
 - "Allow Bob's devices to print"
 - Hide Alice from Carol
- Scalability issues
 - How far, how long to gossip name state
 - How widely router should monitor peers
- Wider deployment

Related Work

- Dynamic DNS, Mobile IP, IPSEC VPNs
- Decentralized security: SDSI/SPKI
- Host identities: SFS, HIP, JXTA, i3
- Naming/routing: DDNS, TRIAD, i3, CoDoNS
- Optimistic replication: Ficus, Coda, Ivy
- Mobile data: Rumor, P-Grid, Roma, Footloose
- Social networking: Turtle, Sprout, F2F, Tribler

Summary

UIA simplifies global device connectivity through **persistent personal names**

Based on three key usability concepts:

- Local Introduction, Remote Access
- Merging Devices to form Personal Groups
- Linking Groups via Personal User Names

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Device Introduction Security

Users exchange random words out-of-band

- Short: need only resist online attacks
- Multiple-choice: ensures user participation

| X Introduce Devices ? . × | |
|---|--|
| This device's introduction key is: | |
| gawk - Ioser - cakes | |
| Please select the <i>other</i> device's introduction key: | |
| 🔾 orb - mamas - rune | |
| went - reap - repay | |
| 🔾 flees - poser - nukes | |
| None of the above | |
| | |
| Proceed Cancel | |

| | 😝 🖯 😁 Introduce Devices | | |
|----------|---|--|--|
| | This device's introduction key is: | | |
| | Please select the <i>other</i> device's introduction key: | | |
| | ⊙gawk – loser – cakes | | |
|) | each - ball - doozy dusk - safes - drown | | |
| | ○ None of the above | | |
| | Proceed Cancel | | |
| | | | |

Routing via Opportunistic Rendezvous



- Laptops have moved, both now behind different NATs

 Each reconnect to previous neighbors (if available)
- Routing layer must re-connect devices
 - Leverages stable hosts as rendezvous points (desktop)
 - Use desktop to forward packets or punch holes in NATs
 - Unlike Mobile IP or VPNs, no need to configure a home agent

Shared Groups

- Users can organize names in *shared groups*
 - Ex: Bob creates "PhotoClub" group, adds Alice & friends interested in photo sharing
 - Alice copies Bob's "PhotoClub" link into her group



Simulation Studies

- Key questions:
 - Can UIA's algorithms provide reliable connectivity on larger, realistic (social) networks?
 - How much overlay overhead does it impose to provide this service?

Simulation Methodology

- Uses partial crawl of Orkut tree [LiXXX]
 - 2363 users in social network
 - Highly skewed friendship degree: median 7, maximum over 1000.
 - Assume one device per person (pessimistic)
- Simulate construction of UIA routing overlay, then simulate searches for particular nodes
 - Primarily interested in searches for "friends"
 - Secondarily in 2nd or 3rd degree neighbors

Search Success Rate



Fraction of Connections Successful

Search Overhead

